

# EXPONENTIAL GROWTH COIN



LIQUID VALUE COIN – “LV COIN”

12 JULY 2020

DRAFT 3.7



# Disclaimer

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# *LIQUIDITY AND VALUE MAKER*

LV COIN  
PRICE  
**>US\$300**

*Managing Liquidity  
Optimizing Value  
Monetizing Opportunities*

**US\$1**  
LV Coin Price



## ***EXPONENTIAL GROWTH***





## VISION

*To bring wealth inclusion to the world by diminishing the boundaries between nations and empowering underserved investors.*

## MISSION

*To provide a fully compliant and safe-guarded investment platform that can allow global investors to invest in exponential growth opportunities around the world, alongside a renowned unicorn maker.*



**LIQUID VALUE INC.**



**INVESTING IN EXPONENTIAL GROWTH**

LIQUID VALUE INC. (“LV-Inc”) is a US corporation setup under the conventional Special Purpose Acquisition Company (SPAC) structure, optimized to be used in the digital asset eco-system for issuing security token, and formulated for capital raising through Security Token Offering (STO), the new structure namely – STO-SPAC.

Under the STO-SPAC structure, LV-Inc will issue “LV Coin,” a security token backed by LV-Inc’s assets. As a STO-SPAC, LV-Inc is a holding company that has no operations but launching STO with the intention of acquiring assets with the proceeds of the STO. The assets to be acquired will mainly focus on LIQUID ASSETS, such as publicly traded companies with M&A potential.

LV-Inc aims to create EXPONENTIAL GROWTH & ROI for investors, by using a combination of conventional capital market and digital asset eco-system, and maximize shareholder value through conventional stock markets & digitized security exchanges.



# CORPORATE LEADERS



**Mr Chan Heng Fai**  
**Chairman**

Mr Heng Fai Ambrose Chan spent the past 45 years specializing in financial restructuring and corporate transformation to unlock value and unleash entrepreneurial zeal while managing risk. He has successfully restructured more than 35 corporations in diversified industries in different countries.

To learn more about Mr. Chan's background, visit [www.fai185.com](http://www.fai185.com)



**Frank D Heuszel**

Certified Public Accountant, Certified Internal Auditor and a Practicing attorney. Mr. Frank Heuszel has been in banking his entire professional career and as a banker he has served as Auditor, CFO, Manager of Special Assets, Creditor Officer and General Counsel. Excellent banking reputation as a strong credit officer, special assets manager, director of compliance and banking operation officer.



**Samson Lee (SAM)** 

Mr. Samson Lee (or Sam), is a prominent entrepreneur and FinTech executive. He is the Founder & CEO of Coinstreet Partners. He is also a board advisor, independent/non-executive director, public speaker, lecturer, corporate trainer and private investor. His vision is to bring wealth inclusion and improve economic inequality in the world by diminishing the boundaries among nations and connecting isolated economies through financial technology and innovation.



**Andrew Stuber**

After years in the financial services sector, Andrew left his Honolulu based firm and entered the Direct Sales Industry. Over the last 15 years, Andrew has been a top global leader with teams and organizations in over 50 countries as well as an industry consultant specializing in Asia and International Expansion. He is currently Head of Asia Pacific at HWH World.



# THE CHAIRMAN'S TRACK RECORD

*Over 45 years of success*



**CHAN HENG FAI**

Chairman

*Game Changer*

*Unicorn Maker*



PERSONAL WEBSITE

[WWW.HFUNICORN.COM](http://WWW.HFUNICORN.COM)





*From just 4 out of 35 previously restructured companies:*

Approx. Current Market Cap Over  
**USD 18.5 Billion**  
AND GROWING

Bringing in Profits of over  
**USD 1 Billion**  
PER ANNUM

**Heng Fai Enterprises Limited**  
Currently Known as ZH International Limited



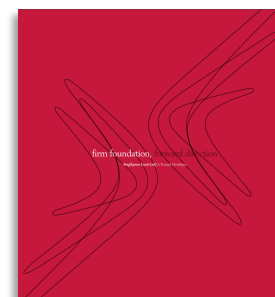
Hong Kong Stock Exchange Listed  
Restructured from the verge of Bankruptcy

**Global Medical Reit**



New York Stock Exchange Listed  
Founded and Funded from Ground Zero

**SingXpress Land Limited**  
Currently Known as Singhaiyi Ltd



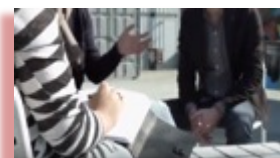
Singapore Exchange Listed  
Restructured from the verge of Bankruptcy

**China Gas Holdings Limited**

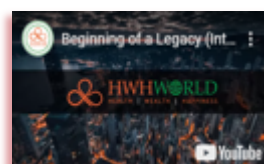


Hong Kong Stock Exchange Listed  
Restructured from the verge of Bankruptcy

**How to become a teenage millionaire**



**Beginning of a new legacy**



**CNA Money Mind part 1**



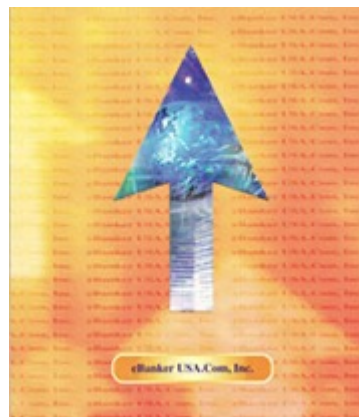
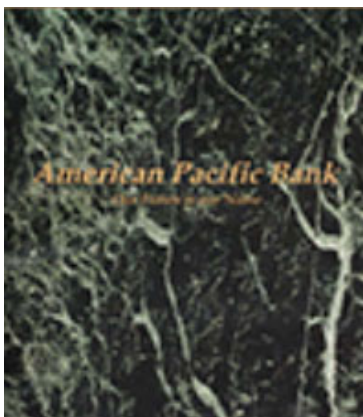
**CNA Money Mind part 2**





# CHAIRMAN'S BANKING TRACK RECORD

- ✓ In 1987, Mr. Chan Heng Fai acquired American Pacific Bank (APB), a full-service U.S. commercial bank, out of bankruptcy.
- ✓ American Pacific Bank became a US NASDAQ high asset quality bank, with **zero loan losses for over 5 consecutive years**
- ✓ In June 2004, APB was **ranked #13 by the Seattle Times** "Annual Northwest's Top 100 Public Companies"
- ✓ Ranked #6 in the Oregon state for the year 2003, **ahead of Nike, Microsoft, Costco, AT&T Wireless and Amazon.com.**
- ✓ In 1997, Mr Chan Heng Fai acquired and ran a regional investment banking and securities broking-dealing business headquartered in Denver, with 12 offices throughout U.S.A.
- ✓ In 1997, BankINVESTOR magazine ranked APB as the **top 21 best performance bank** among **ALL** publicly traded banks.



## Former APB Investment Track Record

Purchase Price:	USD 0.25
Sold at:	USD 16.00
Return Multiple:	<b>63X</b>

## Recent Stock Movement of Two Listed Companies Under Mr. Chan leadership

Singapore eDevelopment (“SeD”) – SGX : 40V



Document Securities Systems Inc – AMEX : DSS





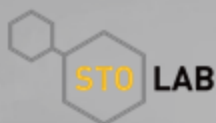


Samson Lee  
CEO & Founder  
Coinstreet Partners



# COIN STREET PARTNERS

COIN STREET PARTNERS is an award winning, AI powered, global decentralized investment banking group, and a professional FINTECH and DIGITAL ASSET consulting firm.

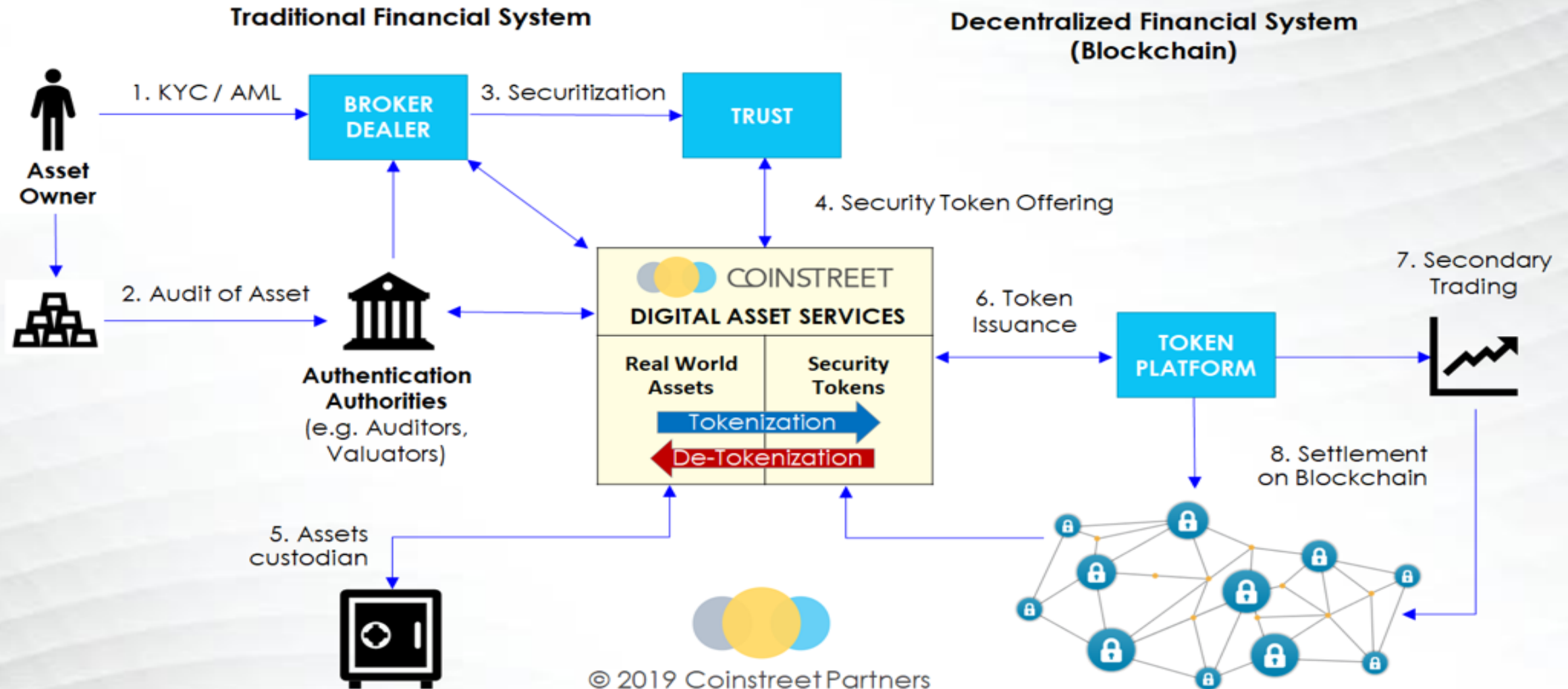


*Winner of the 2020 "Asia Futurist Leadership Award" organized by the "Association of Family Offices in Asia".*



*Winner of the "Security Tokens Realised Awards London 2020", organized by the "Juliet Leadership Summit".*

# Coinstreet's End-to-End Digital Asset Life-Cycle Management





**Liquid Value Coin  
("LV Coin")  
Security Token**



# Security Token Offering

## Benefits of Security Token Offering to Investors vs Traditional Path :

Fully Compliant in Multi-jurisdictions	Fractional Ownership	Programmable (Smart Contract)
Higher Liquidity (Global + 24x7)	Transparent & Immutable	Quicker Exit (STO Exchange)
Cost Efficiency (Direct Dealing)	Quick Settlement Time	Access to Public & Private Deals



# LVcoin : Asset-Back Security Token



1. LVcoin (LVC) is a security token issued by Liquid Value Inc. (LV-Inc.), which is a **STO-SPAC** company established in USA.
2. LVC is an **equity-back digital share** in tokenized format and is proportionally backed by the Liquid Assets on fully audited, totally transparent balance sheet.
3. LVC is fully compliant with US security law - **Reg D 506(c)** and **Reg-S**.
4. There are 2 paths to capitalize LV-Inc. through acquisition of **Liquid Assets** (only):
  - i. To **Raise fund** through STO, then use proceed to acquire assets for LV-Inc.
  - ii. Sponsors to inject **Capital and/or Asset** to LV-Inc., then raise fund through STO to repay Sponsors.
5. Market value of LVC is **directly co-related** to the book value of LV-Inc.
6. LVC will be traded at **licensed STO exchanges** in multiple countries, pairing with major fiat currencies, top crypto-currencies and stable coins.
7. LVC will be minted upon capital or asset injection. The no. of LVC issued for circulation is determined by our proprietary in Proof-Of-Value (POV) model. LV-Inc. will **support the market liquidity** of LVC.
8. LVC is built on Ethereum network with **ERC20 standard** (possible upgrade to new standard of Ethereum, or switching to another blockchain protocol).

# STO-SPAC (Special Purpose Acquisition Company)

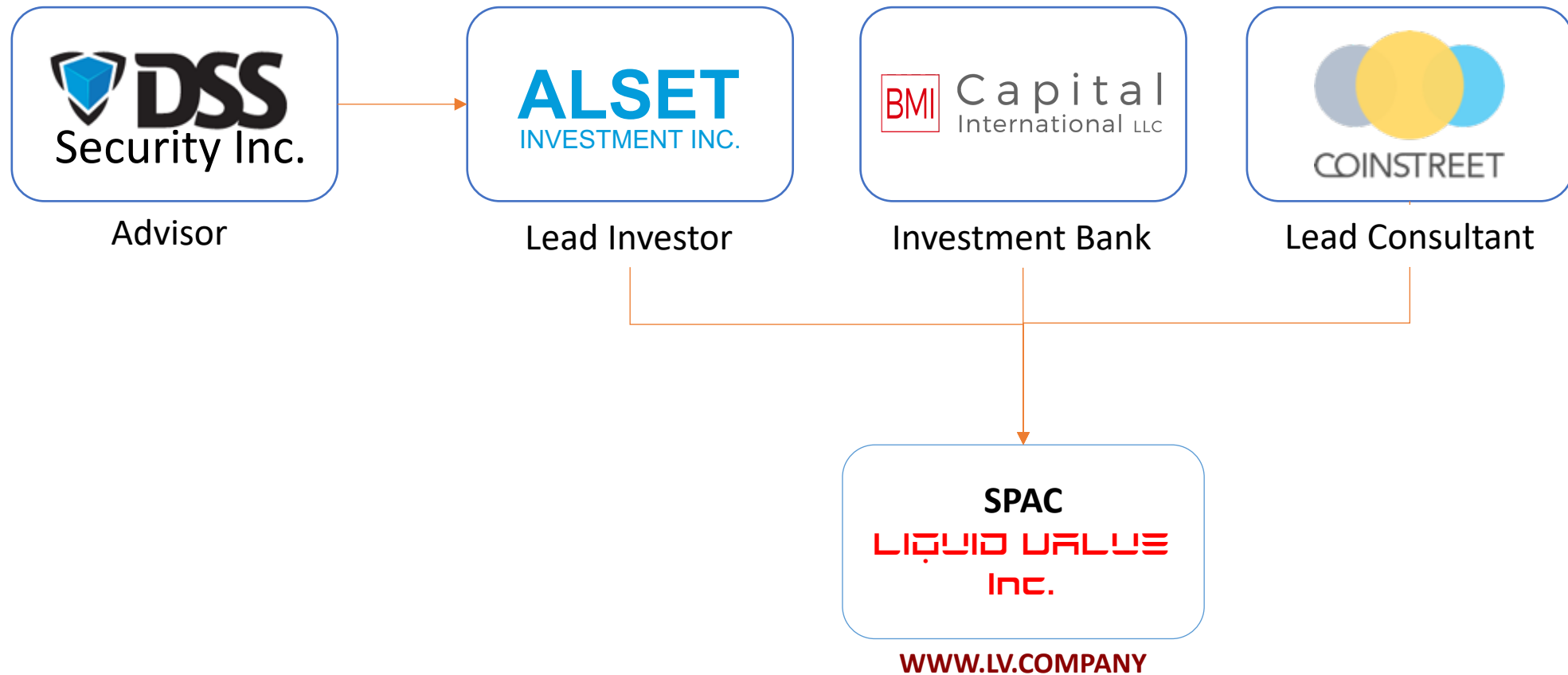
A regular Special Purpose Acquisition Company (SPAC) is a corporation formed for the sole purpose of raising investment capital through an **initial public offering (IPO)**. Such a business structure allows investors to contribute money towards a fund, which is then used to acquire one or more unspecified businesses to be identified after the IPO.

A STO-SPAC is for similar nature, however only focus to go through the digital asset path for **Security Token Offering (STO)** in the licensed security token exchanges.

Sponsors	ALSET Investment, Coinstreet Partners
Underwriter	ALSET Investment
Conventional Shares custodian	Global Intelligent Trust
Digital token custodian	BC-Digital, Ledger Vault
Broker Dealer	BMI Securities Limited
Asset Management / Fund Administration	BMI Funds Management, Coinstreet Partners
Legal Counsel	Leading fintech lawyer in USA
Auditor	TBC
Technology Enabler	STO LAB, DFINI
PR, Marketing and Investor Relations	Blackwhale, GOIR

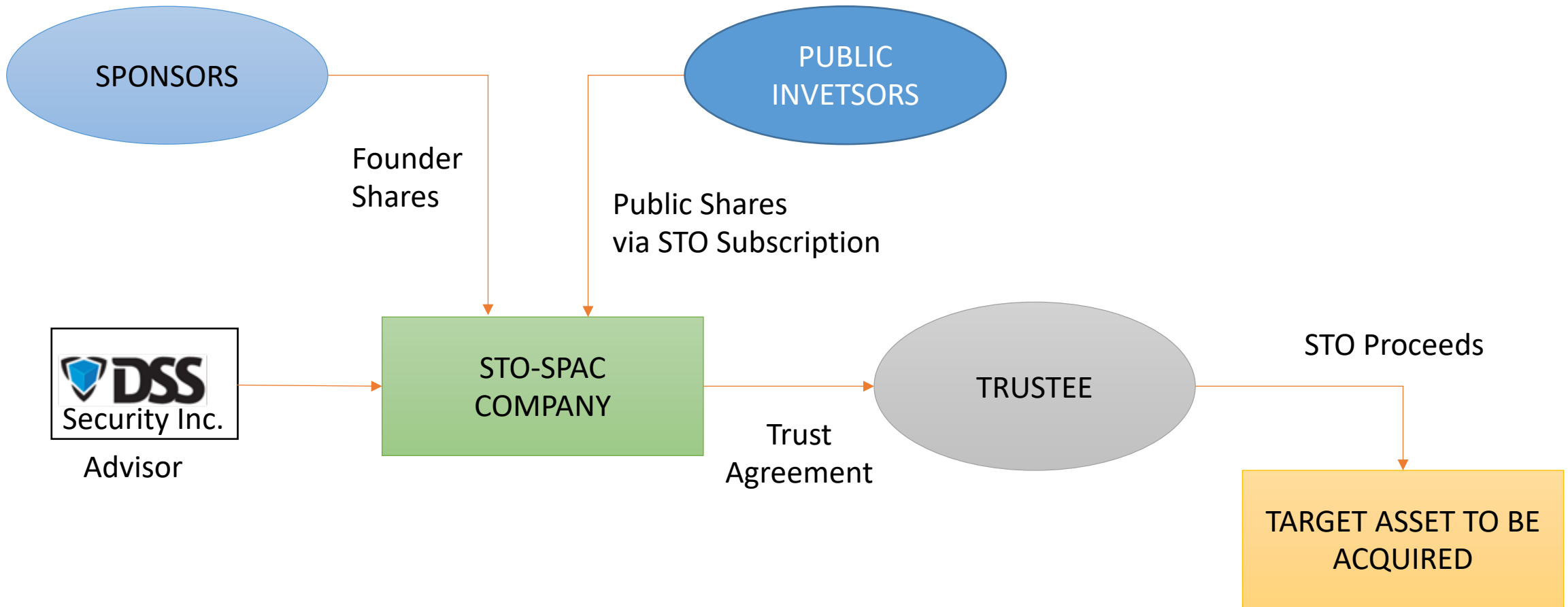


# ORGANIZATION STRUCTURE OF LIQUID VALUE INC.

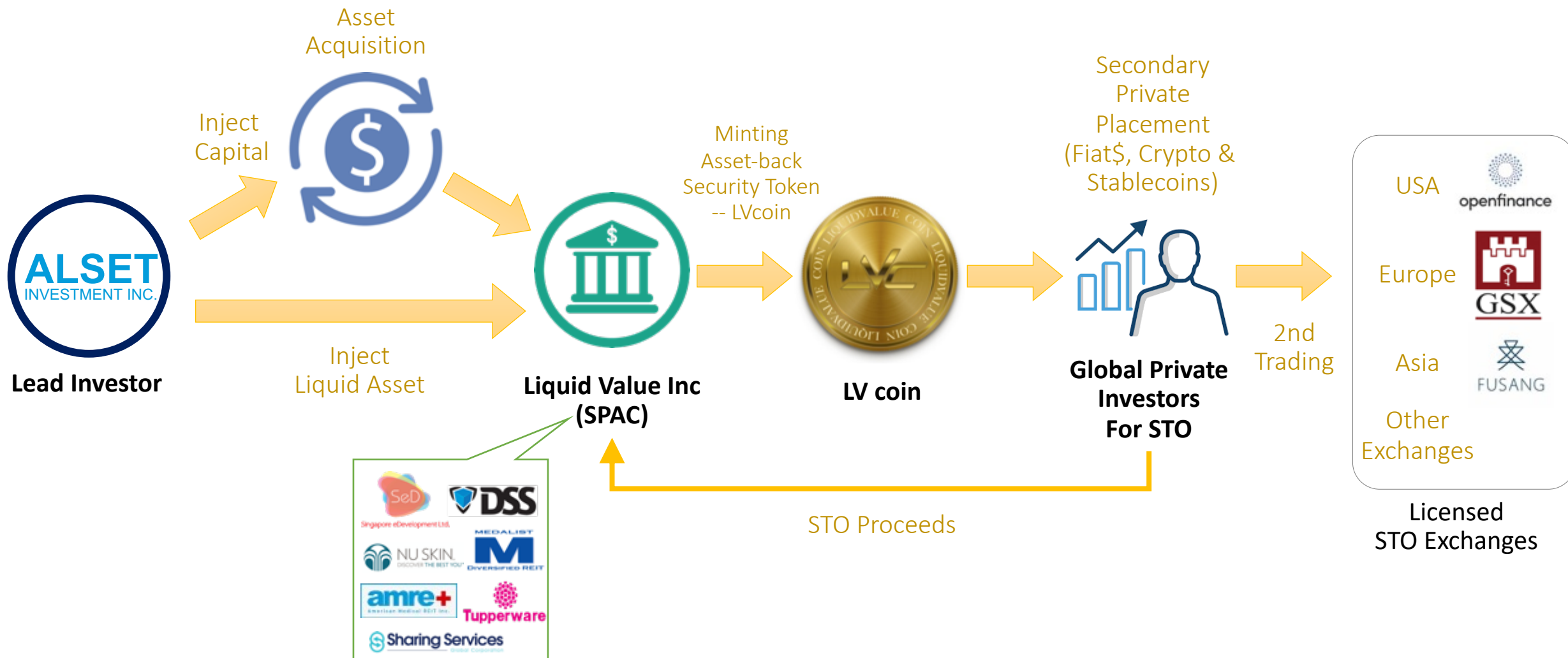


# STO-SPAC Structure (2)

**ALSET**  
INVESTMENT INC.



# “LV COIN” STO FOR SPAC STRUCTURE





# Concurrent Offering : USA Reg-D 506(c) & Reg-S Filing

Regulation D (506(c)) features:

- a) No limit on the amount of funds that can be raised.
- b) Only US accredited investors can participate. (Can advertise)
- c) No restrictions on advertising.
- d) Restrictions on transfer – 1 year (with certain exceptions).
- e) No financial reporting.
- f) Form D filed with SEC (no approval from SEC).
- g) State securities laws pre-emption (meaning no need to seek registration or exemption on a state level).

We also recommend doing a concurrent Regulation S offering for non-U.S. investors. There are certain advantages to concurrent offerings, but also certain additional requirements that the issuer will need to satisfy and be aware of, including the anti-flow back provisions, advertising restrictions and additional investor onboarding considerations.

**SOME TARGET PIPELINES  
FOR  
ASSETS TO BE ACQUIRED**



## PIPELINE #1 : SINGAPORE EDEVELOPMENT LTD

Singapore eDevelopment Limited (“SeD”) is an investment holding company engaged in 4 main businesses, namely – International Property Land Development, BioHealth, Asset Management, Direct Sales. Leveraging on the management’s extensive experience, global network and capital access, SeD incubates, develops, and accelerates their subsidiaries growth by creating value for the businesses and stakeholders.



Singapore eDevelopment Ltd.



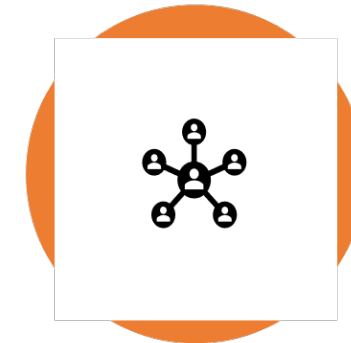
PROPERTY LAND  
DEVELOPMENT



BIOHEALTH



ASSET  
MANAGEMENT



DIRECT SALES

[WWW.SED.COM.SG](http://WWW.SED.COM.SG)



# PIPELINE #1 : STRCUTURE / OFFERING – Batch #1 of LVC (“LVC-01”)



Singapore eDevelopment Ltd.

Target Asset to be Acquired

Singapore eDevelopment (SED) Listed Singapore Stock Exchange – SGX : 40V

Total Number of Available Shares : 1,000,000,000 shares

Offer Price Per Share : USD 0.1 per share

Capital Raise Phase 1 : USD 50,000,000-

Capital Raise Phase 2 : USD 50,000,000-

LVC Tokens to be Minted : 100,000,000 tokens

Offer Price Per LVC Token : USD 1.0 per token



Joint Bookrunners and Lead Managers



## DEAL FLOW – TARGETED EXPONENTIAL GROWTH COMPANIES



Singapore eDevelopment Ltd.

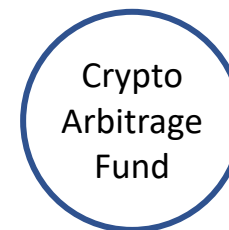


## DEAL FLOW – TARGETED EXPONENTIAL GROWTH COMPANIES





## DEAL FLOW – TARGETED EXPONENTIAL GROWTH COMPANIES



# Directors , Officers and Advisors



Chan Heng Fai



Samson Lee



Vincent Lum



Moe Chan



Lowell Lo



Frank D. Heuszel



Robert Trapp



Michael Gershon



Danny Lim



Joanne Wong



Nathan Lee



Alan Lui



Andrew Stuber



BJ Jun



Ronald Wei



Dave Price

# Directors , Officers and Advisors



Jason Grady



Simon Dixon



Dave Lee



Hunter Hahm



Charley MacKenzie



Dr. Florian M Spiegl



Alex Medana



Yong Kab Lee



Conn Flanigan



Aileen Ang



José Escudero



Chris Lee



Christopher Low



Peggy Tang, PhD



Floyd DCosta



Sanjib Kalita